2Q26 Investor Conference

Aug. 6th, 2026

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We Deliver

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- We have made forward-looking statements in this presentation. Our forward-looking statements contain information regarding, among other things, our financial condition, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us.
- Financial figures presented in this document contains unaudited information. All information is provided for reference only.
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Agenda

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01 Financial Results

Hsiang-Yun Fan - EVP

02 Business Recap & Outlook

James Chen - President

03 Excellence & Forward

Jason Lin - VP

04 Q & A

Financial Results

Statement of Comprehensive Income - Consolidated

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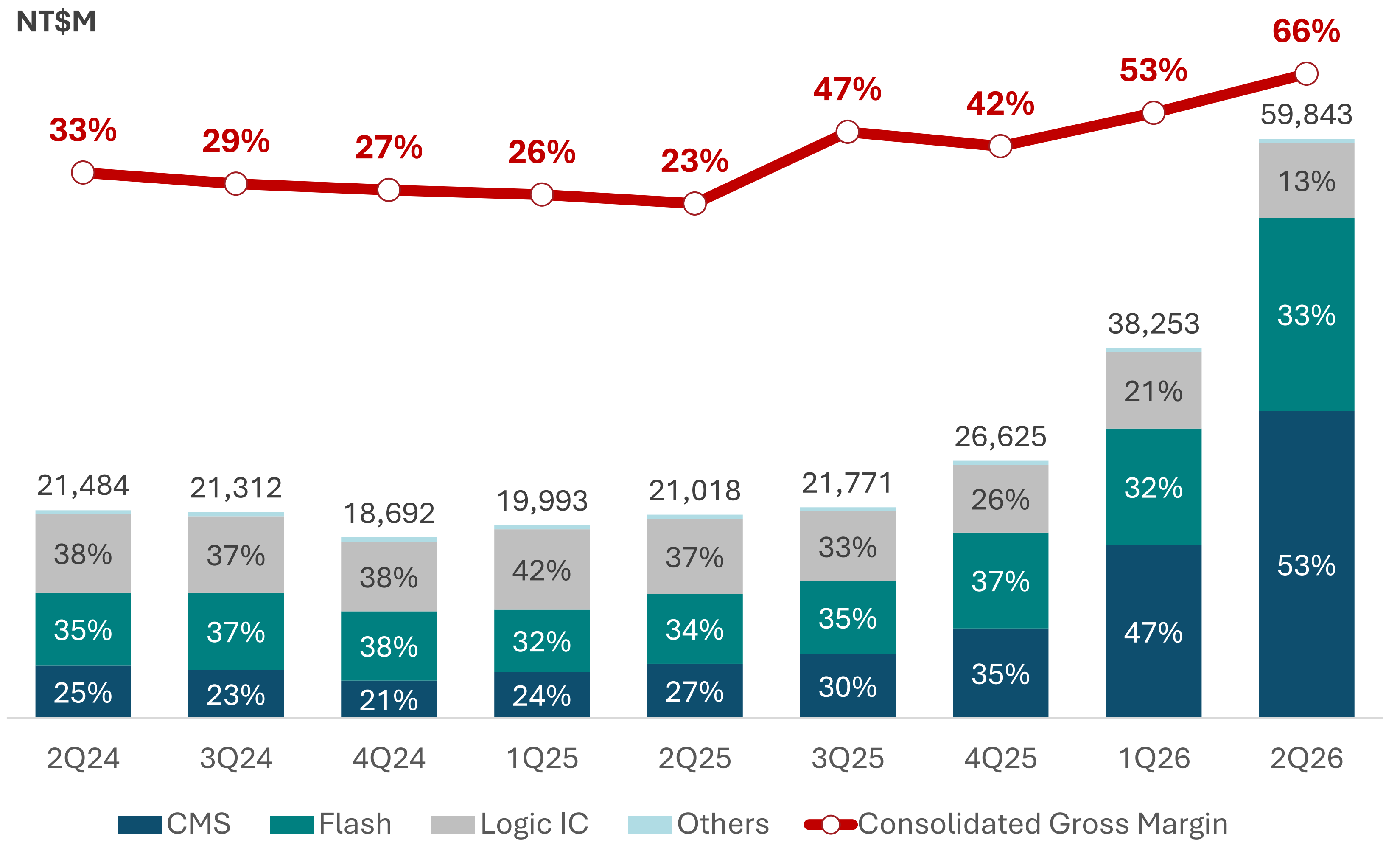
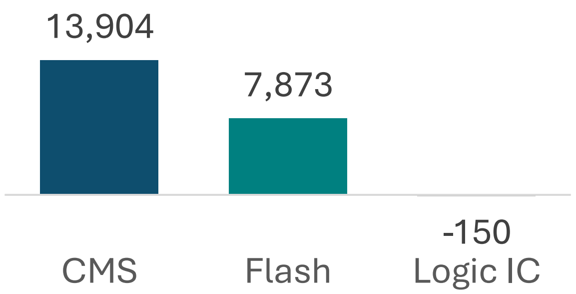
(In NT$ millions unless otherwise noted)	2Q26	1Q26	QoQ	2Q25	YoY
Net Sales	59,843	38,253	+56.4%	21,018	+184.7%
Gross Profit	39,645	20,415	+94.2%	4,763	+732.4%
Gross Margin	**66.2%**	**53.4%**	**+13 ppts**	**22.7%**	**+44 ppts**
Operating Expenses	10,666	7,865	+35.6%	6,058	+76.1%
Operating Profit (Loss)	28,979	12,550	+130.9%	(1,295)	+30,274
Operating Margin	**48.4%**	**32.8%**	**+16 ppts**	**-6.2%**	**+55 ppts**
Non-Operating Items	1,039	138	+653.3%	(524)	+1,563
Income Tax Expense (Benefit)	5,820	2,571	+126.4%	(188)	+6,007
Net Income (Loss)	24,199	10,118	+139.2%	(1,631)	+25,830
Net Profit Margin	**40.4%**	**26.4%**	**+14 ppts**	**-7.8%**	**+48 ppts**
Net Income (Loss) to Shareholders of the Parent Company	24,317	10,114	+140.4%	(1,312)	+25,629
Earning Per Share (NT Dollar)	**NT$5.40**	**NT$2.25**		**NT$-0.29**	
Earning Per Share for 1H26 (NT Dollar)	**NT$7.65**				

EBITDA	33,643	16,127	1,741	
Average Exchange Rate--USD/NTD	31.58	31.58	31.03	

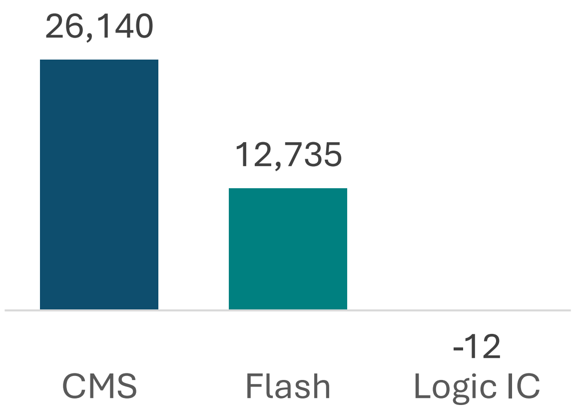
Revenue by Products - Consolidated



2Q26 vs. 1Q26 (QoQ)



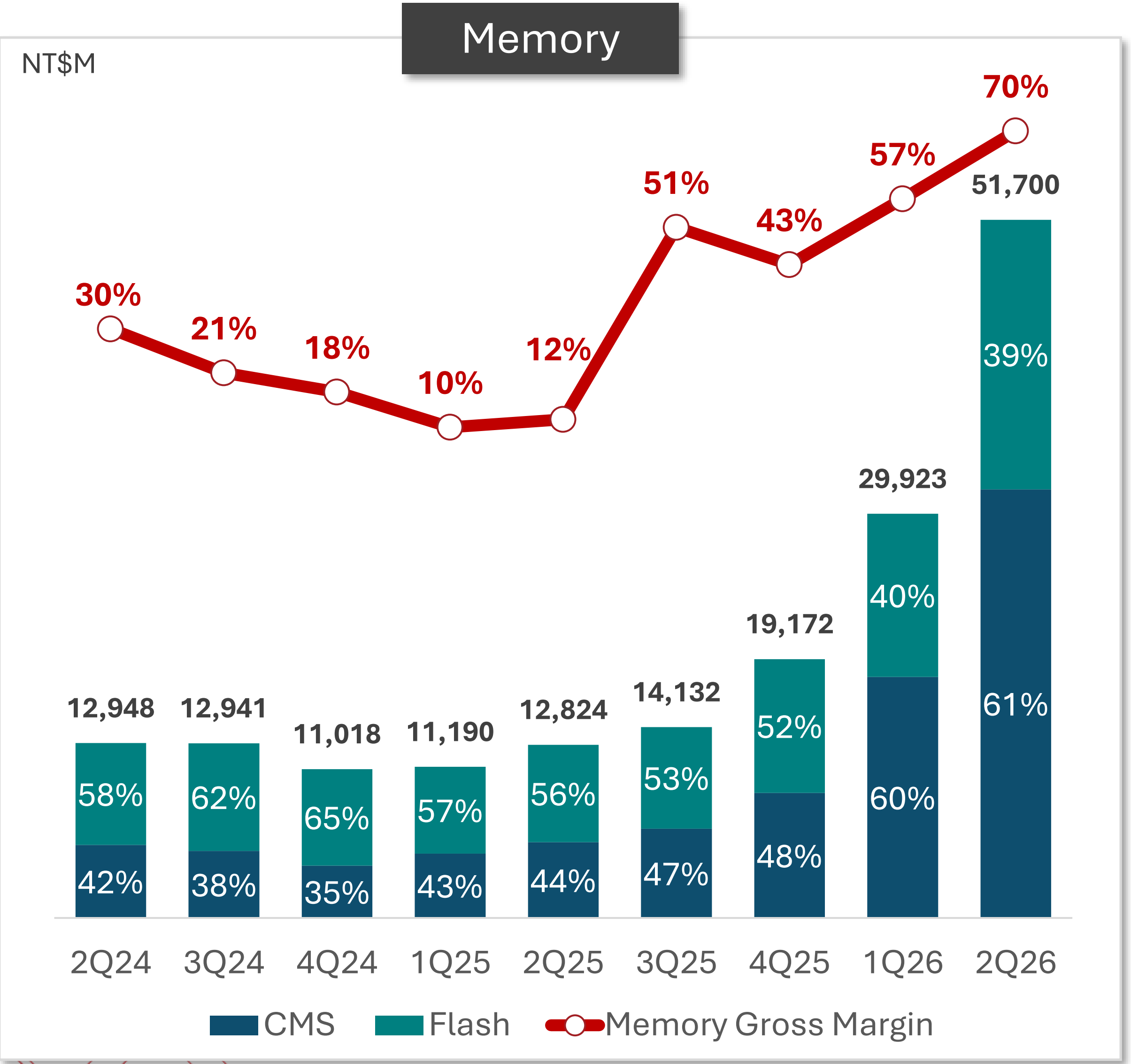
2Q26 vs. 2Q25 (YoY)

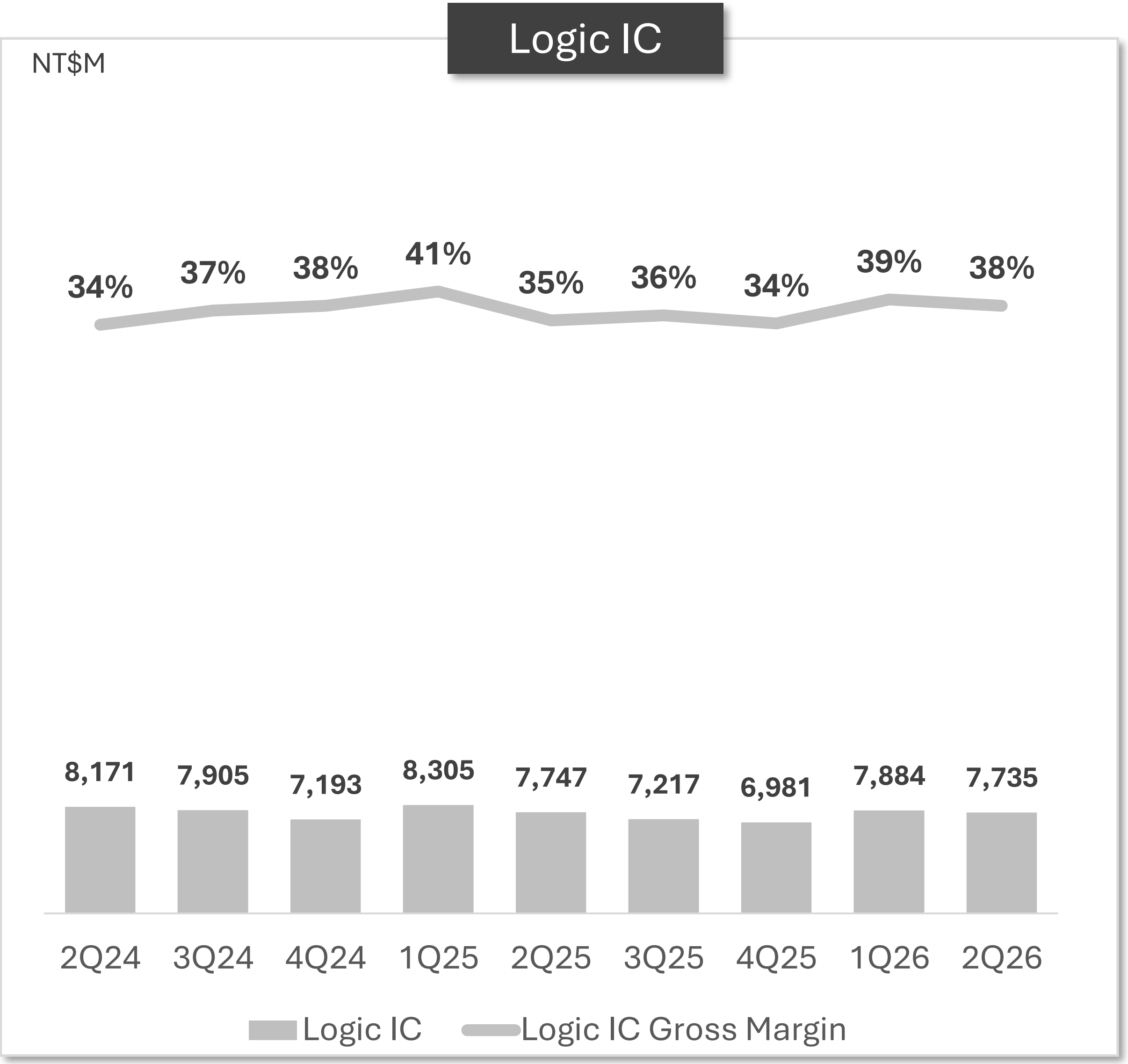


*CMS stands for Customized Memory Solution, formerly known as DRAM business

**Others revenue represents software service revenue, mainly from AMTC and METC. It accounts for less than 3% of total revenue

Revenue and Gross Margin by Products





Memory Business Quarterly Highlights

(In NT$ millions unless otherwise noted)	2Q26	1Q26	QoQ	2Q25	YoY
Net Sales	51,700	29,923	+72.8%	12,824	+303.1%
Gross Profit	36,337	16,938	+114.5%	1,547	+2248.3%
Gross Margin	**70.3%**	**56.6%**	**+14 ppts**	**12.1%**	**+58 ppts**
Operating Expenses	6,938	4,231	+64.0%	2,644	+162.4%
Operating Income (Loss)	29,400	12,707	+131.4%	(1,097)	+30,496
Operating Margin	**56.9%**	**42.5%**	**+14 ppts**	**-8.6%**	**+65 ppts**

Capacity Utilization	~100%	~100%		~90%	

Balance Sheet - Consolidated

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(In NT$ millions unless otherwise noted)	06.30.2026		03.31.2026		06.30.2025	
Cash, Cash Equivalents & Hedging Financial Assets	61,826	21%	48,657	21%	20,317	11%
Accounts Receivable	37,439	13%	22,015	10%	11,855	7%
Inventories	25,787	9%	25,232	11%	21,629	12%
Investments	55,664	18%	31,157	14%	18,400	10%
Property, Plant, Equipment and ROU	106,519	37%	96,563	42%	99,734	56%
Total Assets	**293,034**	**100%**	**229,814**	**100%**	**179,573**	**100%**
Current Liabilities	92,104	32%	75,046	33%	42,031	23%
Long-term Borrowings	21,449	7%	22,149	10%	33,266	18%
Total Liabilities	**119,492**	**41%**	**106,920**	**47%**	**85,269**	**47%**
Total Stockholders' Equity	**173,542**	**59%**	**122,894**	**53%**	**94,304**	**53%**
Book Value Per Share (NT Dollar)	**36.67**		**25.92**		**19.48**	
Debt / Equity Ratio	0.69		0.87		0.90	
Current Ratio	1.60		1.47		1.55	

*Total outstanding shares were 4,500 million units on 06.30.2026

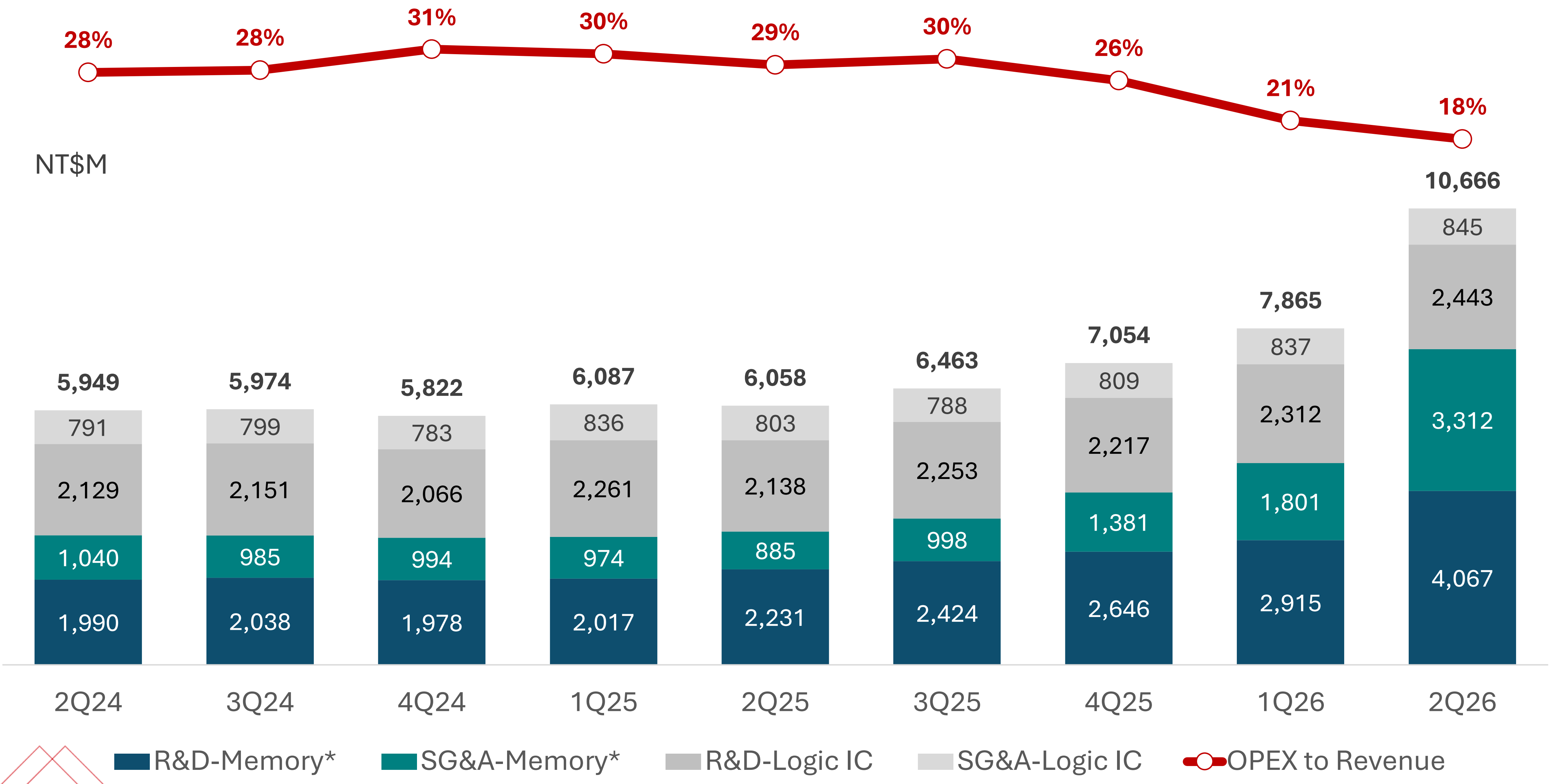
**Total outstanding shares are expected to reach 4,720 million units upon full ECB conversion announced on 08.03.2026

Statement of Cash Flow - Consolidated

(In NT$ millions unless otherwise noted)	2Q26	1Q26	2Q25
Cash Flow from Operating Activities	**23,306**	**12,366**	**2,437**
Depreciation & Amortization	3,206	3,089	3,211
Cash Flow from Investing Activities	**(5,631)**	**(2,492)**	**(1,824)**
CAPEX	(5,172)	(2,916)	(1,412)
Cash Flow from Financing Activities	**(4,315)**	**22,963**	**2,443**
Convertible Bonds	-	23,932	-
Bank Loans	(1,985)	(929)	2,698
Cash Dividends	(2,250)	-	-
Net Change	**13,169**	**32,924**	**1,939**
Ending Balance*	**61,826**	**48,657**	**20,317**
Free Cash Flow**	18,134	9,450	1,026

*Including Cash & Cash Equivalents from Hedging Financial Assets
**Free cash flow = Cash from operating activities – CAPEX

Operating Expenses - Consolidated



*Including operating expenses from memory and software service businesses

Logic Business Performance - Nuvoton Income Statement

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(In NT$ millions unless otherwise noted)	2Q26	1Q26	QoQ	2Q25	YoY
Net Sales	7,941	7,988	-0.6%	7,816	+1.6%
Gross Profit	3,020	3,142	-3.9%	2,728	+10.7%
Gross Margin	**38.0%**	**39.3%**	**-1 ppts**	**34.9%**	**+3 ppts**
Operating Expenses	3,353	3,254	+3.0%	3,030	+10.7%
Operating Margin	**-4.2%**	**-1.4%**	**-3 ppts**	**-3.9%**	**-0.3ppts**
Non-Operating Items	212	283	-25.2%	(343)	+555
Income Tax Expense (Benefit)	(128)	164	-292	(30)	-98
Net Income (Loss)	(249)	7	-256	(675)	+426
Net Profit Margin	**-3.1%**	**0.1%**	**-3 ppts**	**-8.6%**	**+5 ppts**
Earning Per Share (NT Dollar)	**-NT$0.58**	**NT$0.02**		**-NT$1.61**	

Logic Business Performance - Nuvoton Balance Sheets

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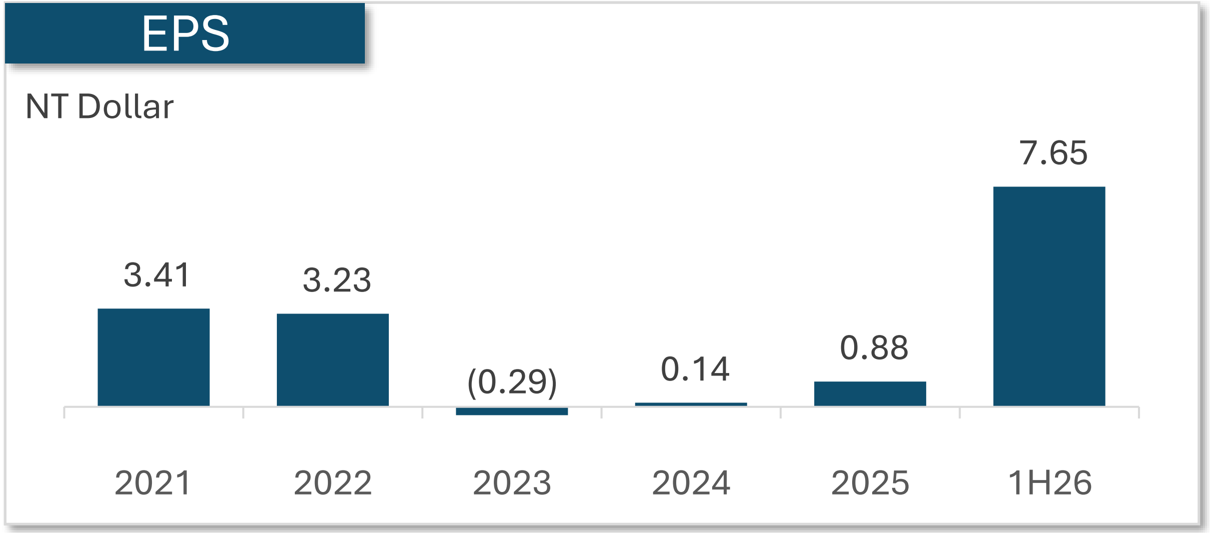
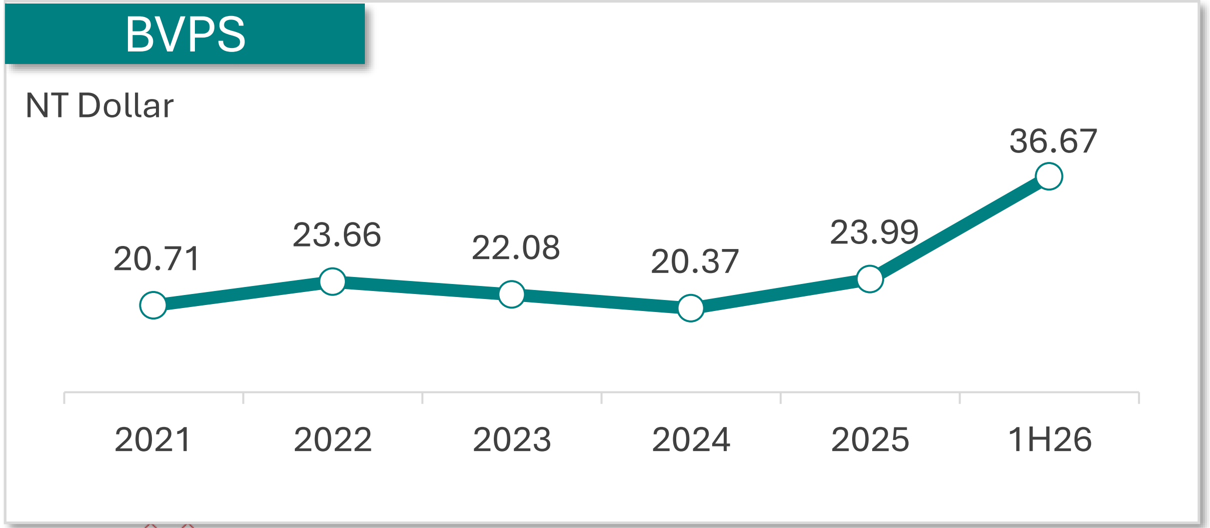
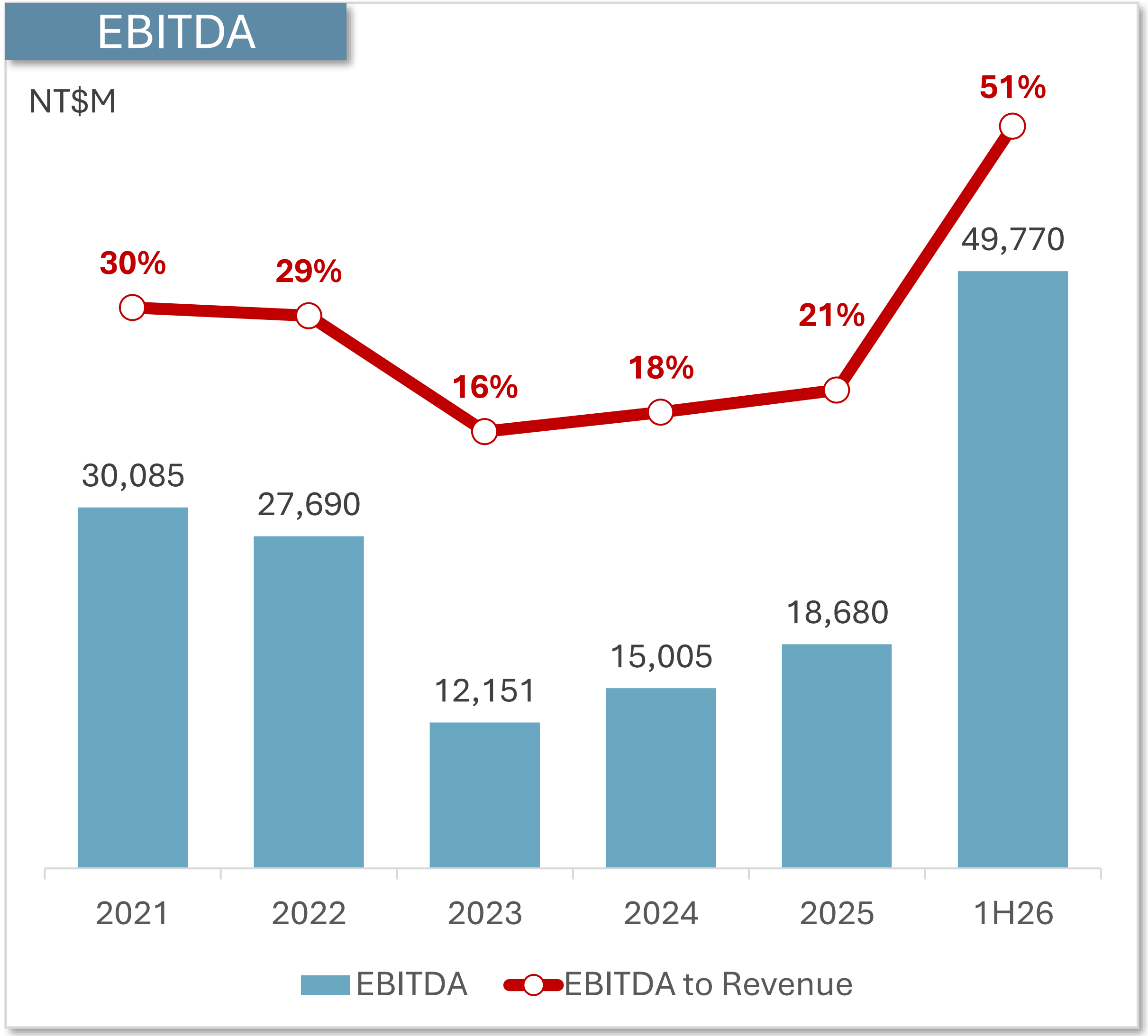
(In NT$ millions unless otherwise noted)	06.30.2026		03.31.2026		06.30.2025	
Cash & Cash Equivalents	7,464	24%	7,069	23%	9,685	29%
Accounts Receivable	4,353	14%	4,678	15%	4,353	13%
Inventories	6,869	22%	6,334	21%	6,537	19%
Long-term Investments	2,793	9%	2,757	9%	2,636	7%
Property, Plant, Equipment and ROU	7,262	23%	7,549	25%	7,766	24%
Total Assets	**31,257**	**100%**	**30,575**	**100%**	**33,563**	**100%**
Current Liabilities	10,409	33%	9,360	31%	11,037	33%
Non-Current Liabilities	4,126	13%	7,995	26%	8,462	25%
Total Liabilities	**14,535**	**46%**	**17,355**	**57%**	**19,499**	**58%**
Total Stockholders' Equity	**16,722**	**54%**	**13,220**	**43%**	**14,064**	**42%**
Book Value Per Share (NT Dollar)	**36.96**		**31.49**		**33.50**	
Debt / Equity Ratio	0.87		1.31		1.39	
Current Ratio	1.90		2.03		1.98	

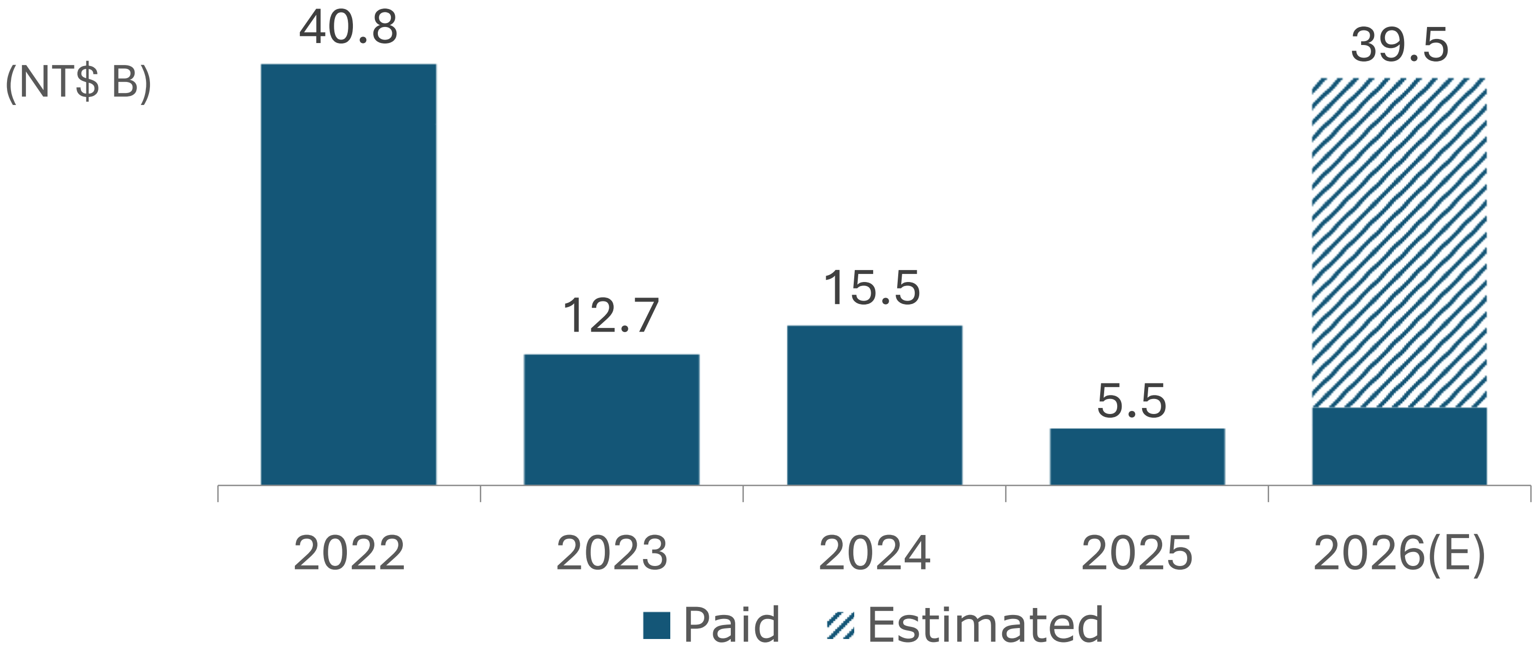
Corporate Value







Memory CAPEX



Cash Basis, as of August 6th, 2026

- 1H26 CAPEX was NT$7.5B
- 2026 CAPEX is estimated approx. NT$39.5B, in which WFE CAPEX accounts for ~95%

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Business Recap & Outlook

Memory Revenue Results

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	QoQ 2Q26 vs. 1Q26	YoY 2Q26 vs. 2Q25
	CMS	**CMS**
Revenue	+78%	+467%
Bit Shipment	Decreased low-teens%	Increased low-twenties%
Blended ASP(US$)	Increased by ~100%	Increased over 300%
	Flash	**Flash**
Revenue	+65%	+176%
Bit Shipment	Increased mid-teens%	Increased mid-teens%
Blended ASP(US$)	Increased low-forties%	Increased more than doubled
Exchange Rate	Flat	+1.8%

Memory Business Revenue Breakdown by Application

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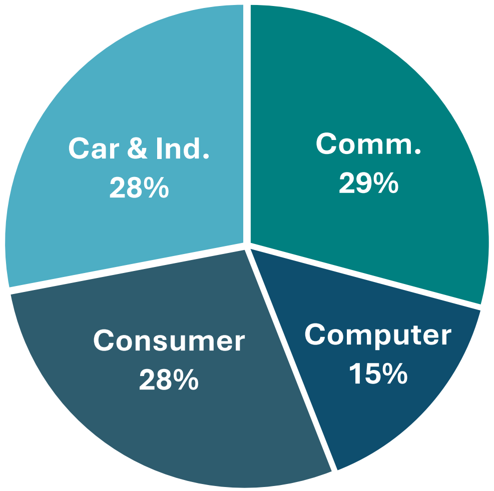
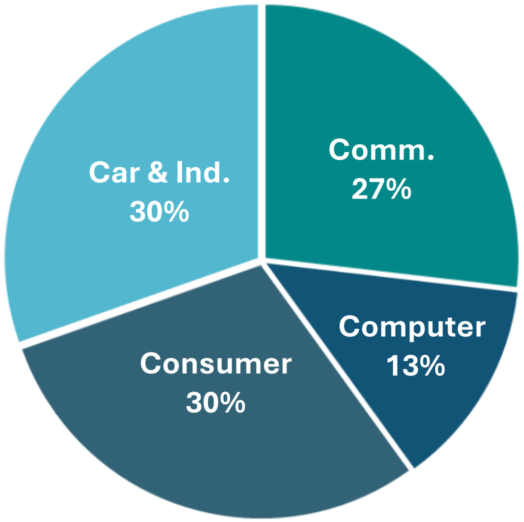
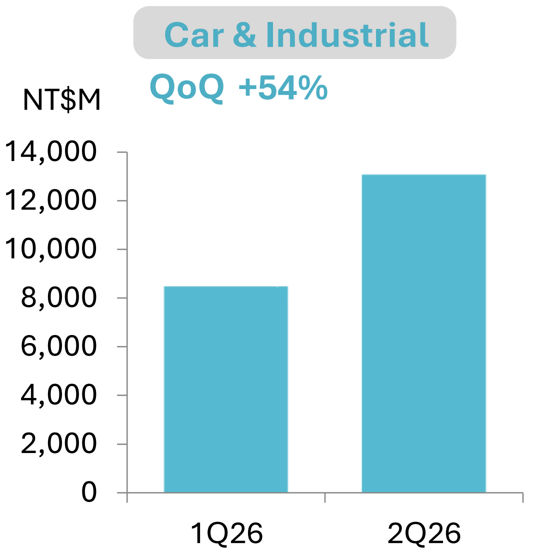
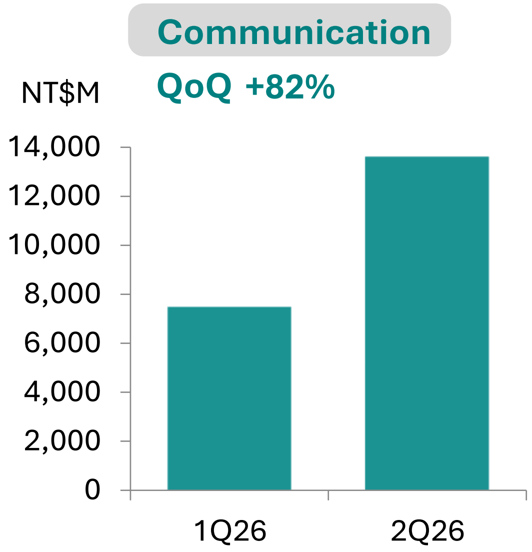
2Q26

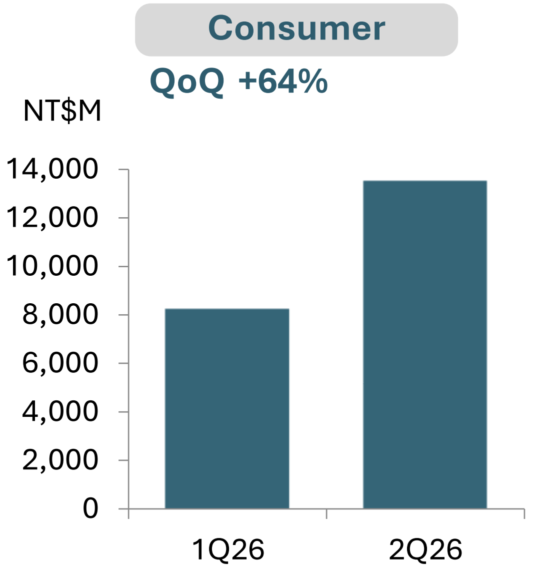


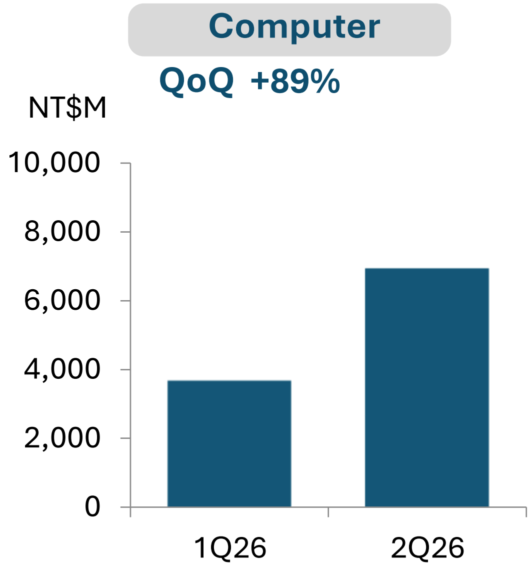
1Q26











Flash Business

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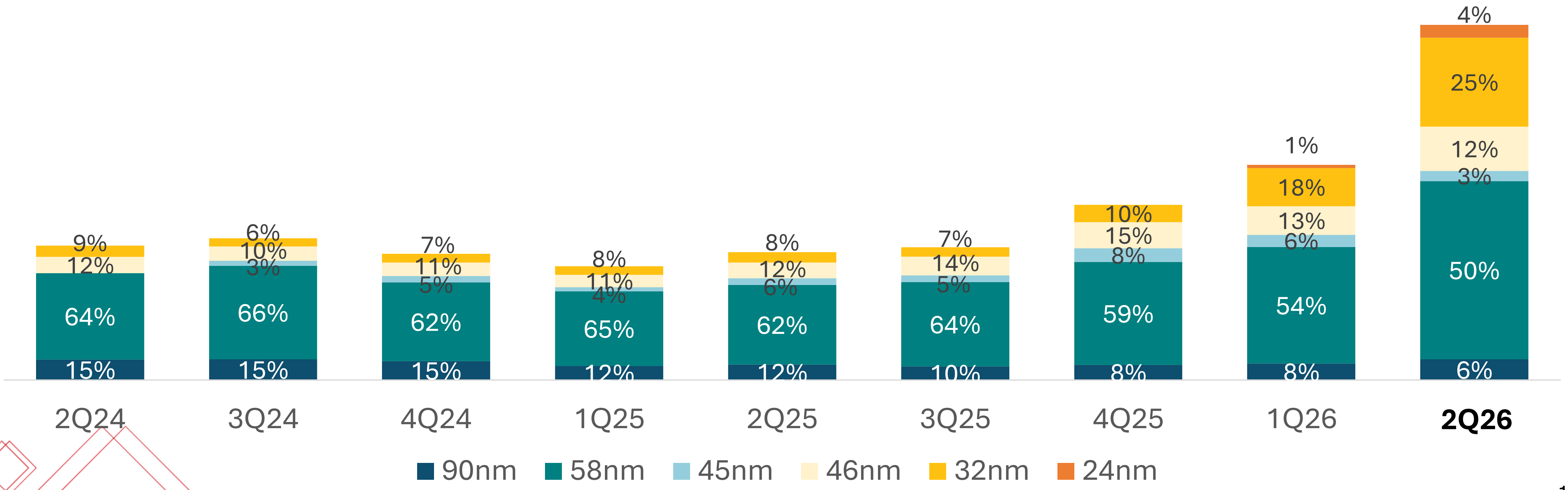
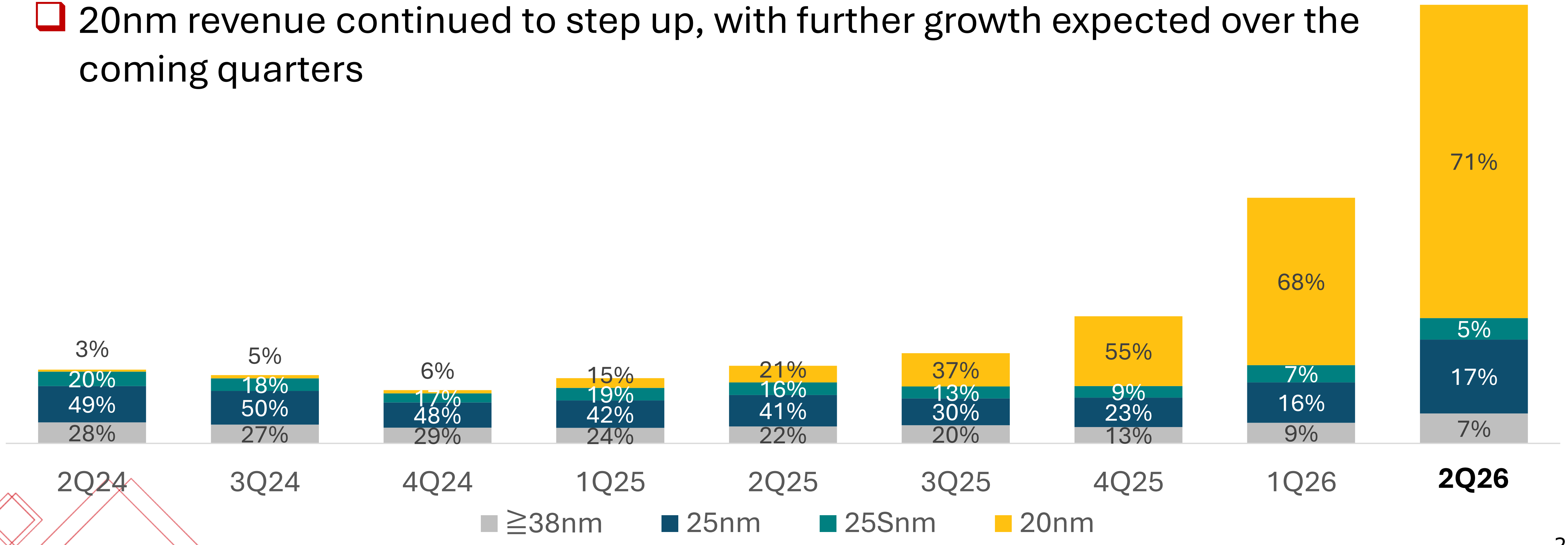
- Revenue in 2Q26 increased by 65% QoQ and 176% YoY
- Revenue contribution from 24nm and 32nm SLC NAND increased significantly, with momentum expected to continue
- World's No.1 NOR Flash supplier, with sustained growth and market share expansion



CMS Business

- Revenue in 2Q26 increased by 78% QoQ and over 400% YoY, supported by strong AI demand
- Blended ASP in 2Q26 increased by ~100% QoQ, reflecting a rise in pure ASP and a favorable product mix
- 20nm revenue continued to step up, with further growth expected over the coming quarters



Market and Business Outlook (1)

Code Storage Flash

- Demand for high-density NOR continues to outpace supply, supporting a sustained pricing uptrend through 2026 and beyond
- SLC NAND supply remains tight, with strong design-ins underpinning the upward pricing trend into 2H26
- Strong demand: AI Server, Automotive, and AI-related applications

Customized Memory Solution

- Global DRAM supply remains constrained while major memory suppliers continue to scale back DDR4 bit shipments
- Further upside potential in 3Q contract pricing, with AI-driven demand reinforcing a positive outlook into 2H26 and 2027
- Strong demand: Data Center, Infrastructure, Edge AI and Automotive

Market and Business Outlook (2)

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❑ Overall Market

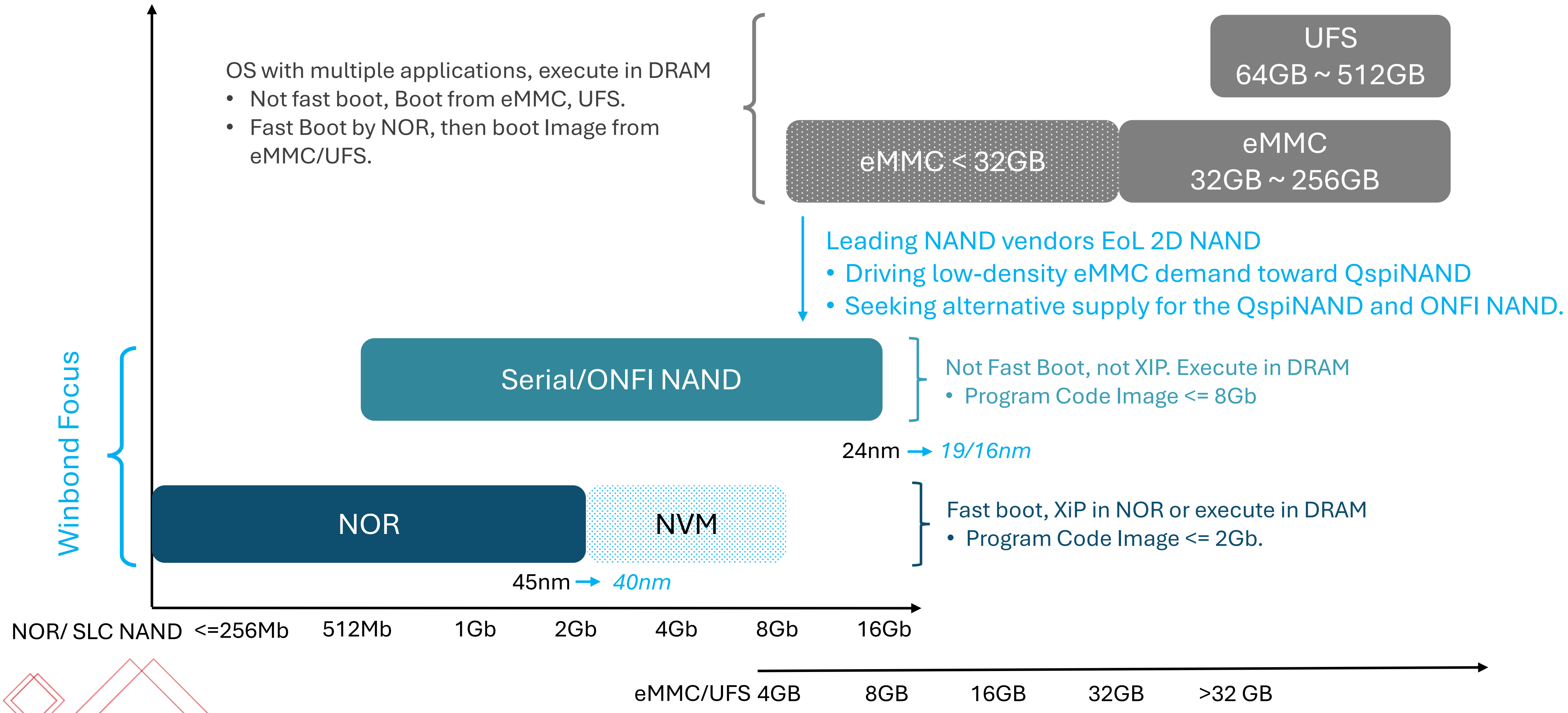
- ❖ AI infrastructure is creating a new growth engine, providing a long-term tailwind for the memory upcycle

❑ Winbond Business

- ❖ Profitability continues to hit record highs, with confidence in further sequential growth
- ❖ 16nm capacity ramp remains on track, with meaningful contribution expected from 2027
- ❖ Next-phase KH Fab Module B expansion planning is underway
- ❖ Increasing LTA penetration enhances long-term supply resilience and order visibility
- ❖ CUBE and Si-Cap are emerging as the next wave of major growth drivers beyond 2027

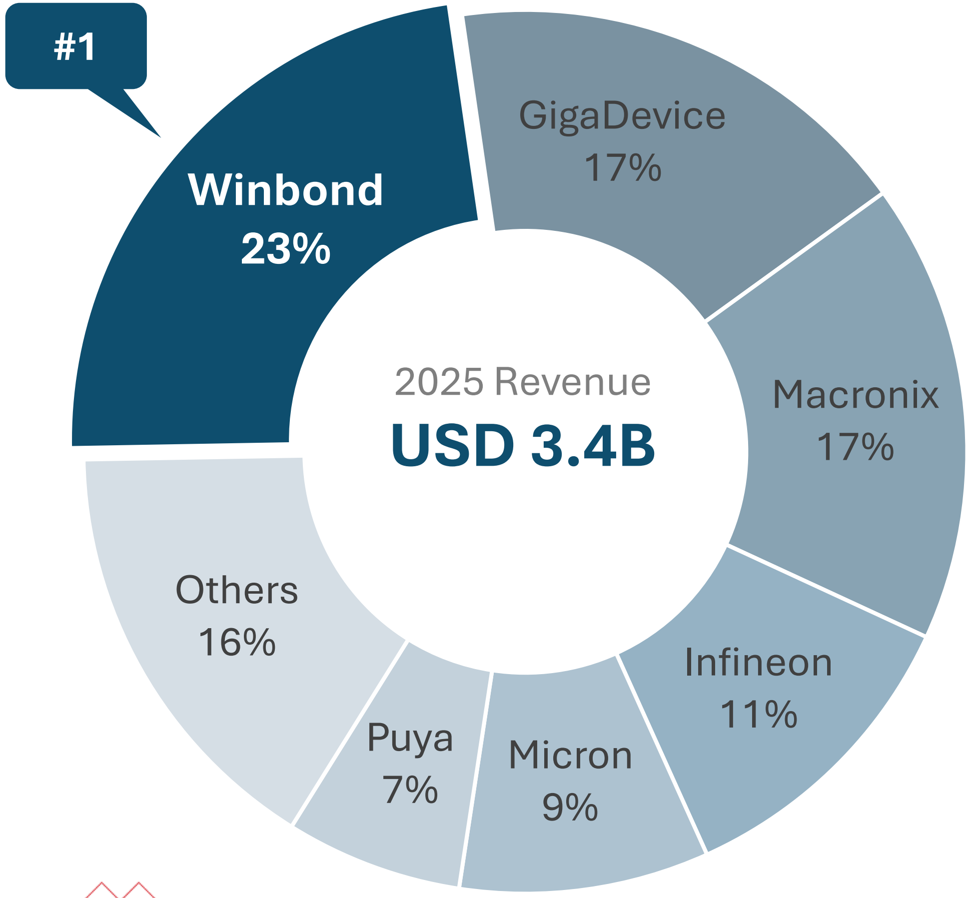
Excellence & Forward

Code Storage Flash Trend



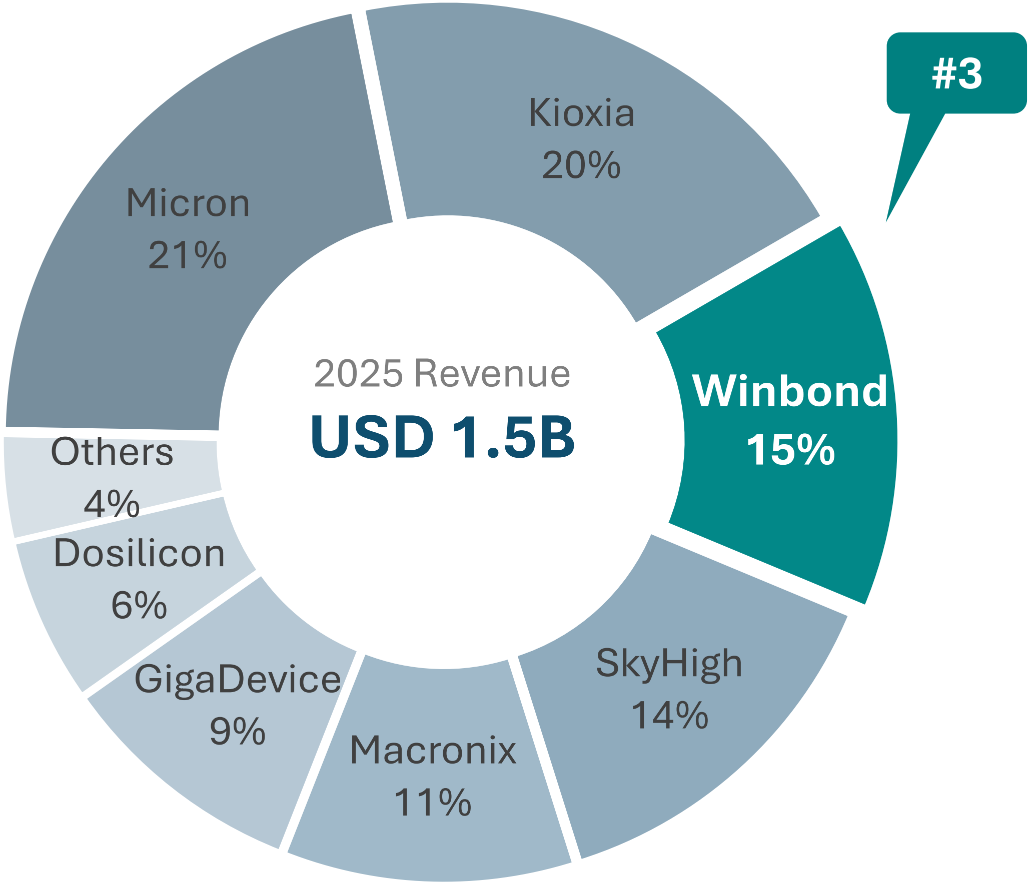
2025 Flash Market Share

NOR Flash



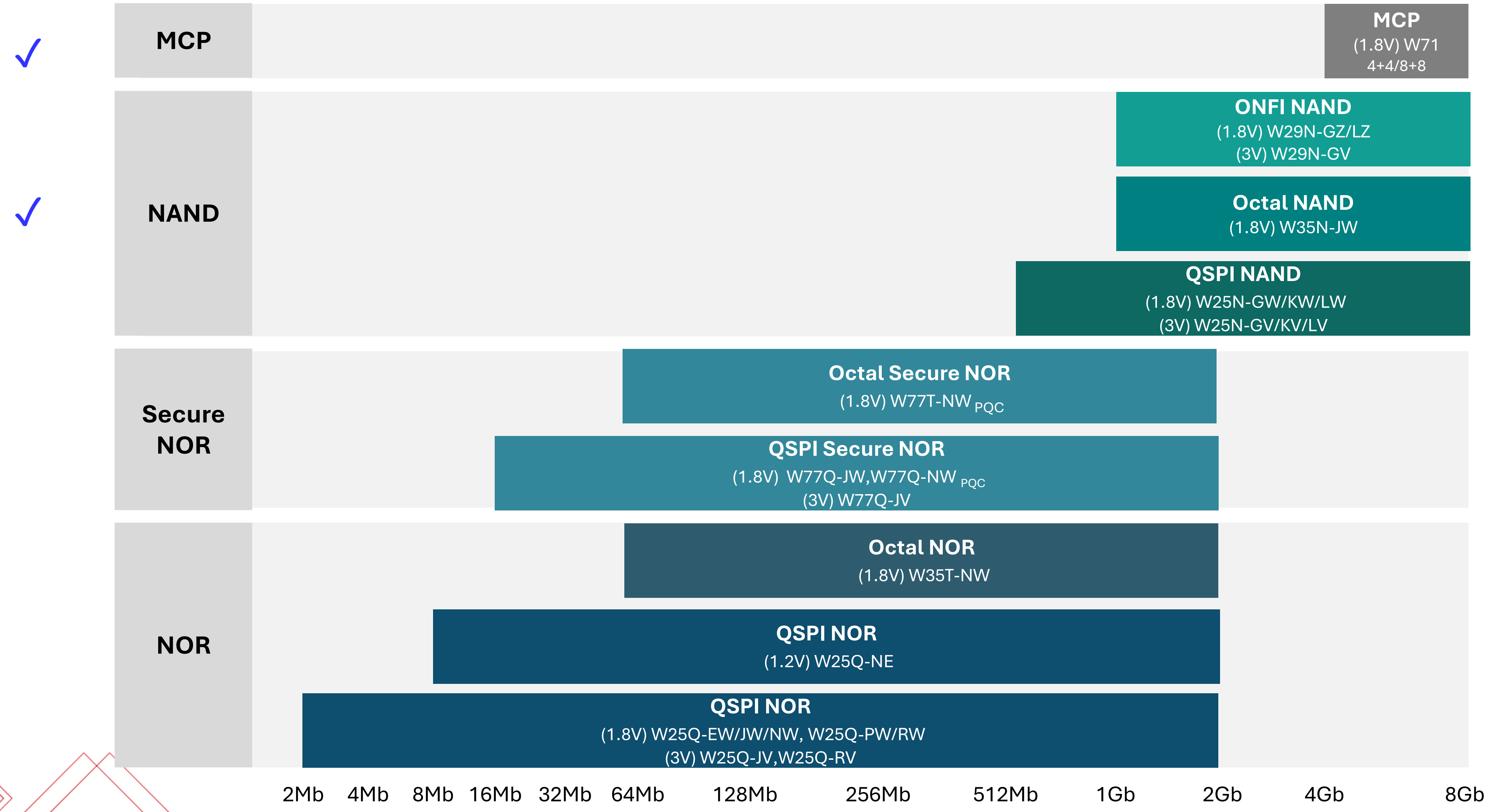
Source: Omdia Mobile and Embedded Memory Market Tracker – 1Q26

SLC NAND Flash



Source: Winbond Internal Statistics

Winbond Flash Portfolio



Winbond NAND Flash Plays Significant Role

High Reliability	High Performance	Low Power Consumption	Self-owned Fab	Rich Portfolio
F46/F32, and new F24 High endurance High data retention Data Integrity Automotive grade 1 & 2	Octal/QSPI Short Page Read time Continuous Read Sequential Read	Deep-power down mode	Longevity support Green product	QSPI, Octal, ONFI 1.8V & 3V Density ≤16Gb

Winbond NAND Flash on Growing Market

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On-Device AI Driving Another Demand Growth

Automotive

Telematic, Cluster, ADAS, Infotainment

Computing

SSD, HDD, Printer

Consumer

Smart Home Appliances, Wearable, VR/AR, AI Phone

Smart Speaker, Music Instrument, AMOLED, TV

Industrial

M2M, Industrial IoT, Robot, AMR, Robotic Arm, UAV

Medical, Surveillance Camera

Communication

FWA, LEO, AI Camera, Edge AI Gateway

GOPN, Telecom, Switch

Emerging Existing

NAND Flash Market Opportunity

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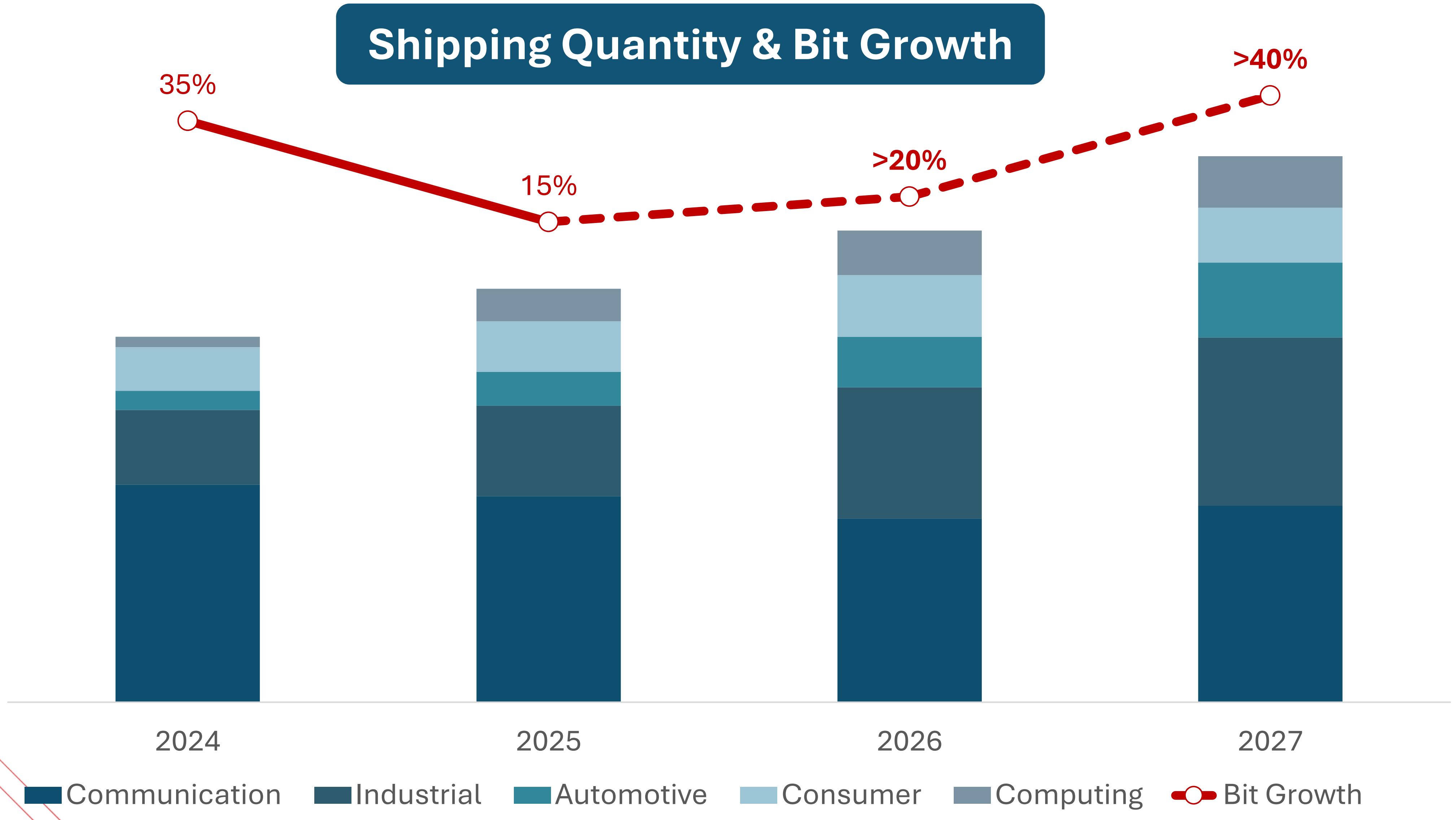

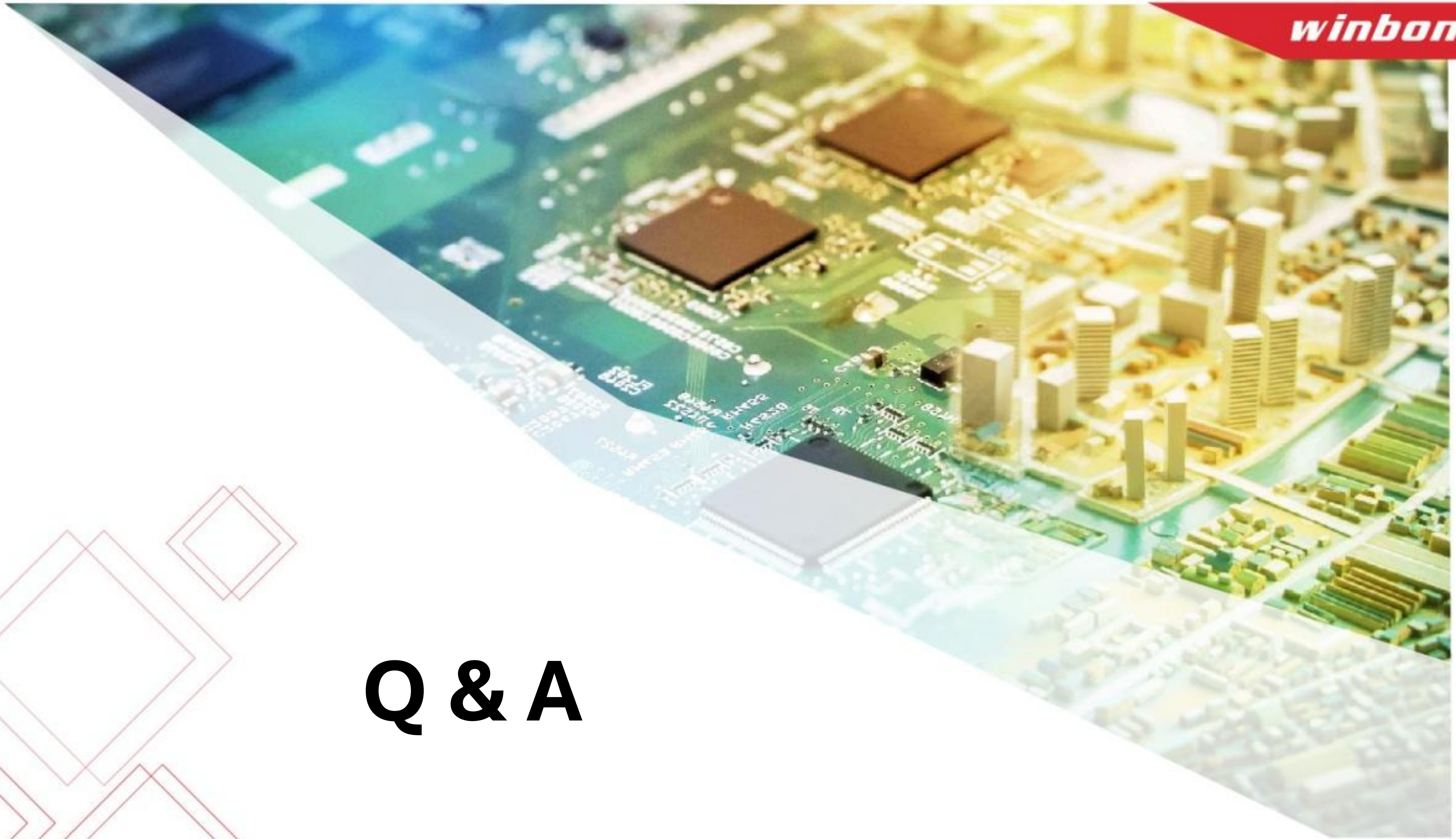

Q & A

Thank you

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